



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

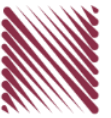
GCC DAILY MORNING BRIEF

Wednesday , October 12th 2022



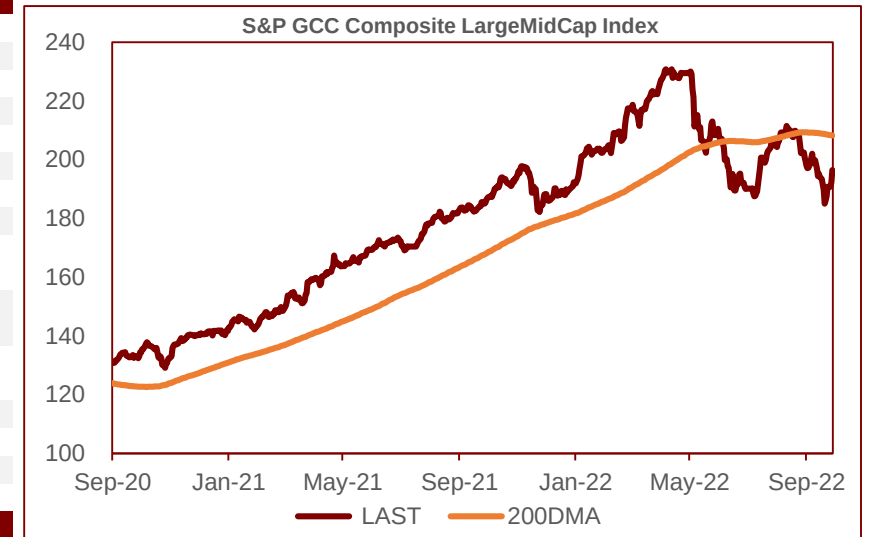
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	11,551.34	0.32	-1.76	1.28	1.28	2.39	10,857 SAR	1.91	17.33
Qatar (QE Index)	12,850.49	0.75	-1.37	1.22	1.22	10.53	651 QAR	1.51	14.37
Dubai (DFMGI)	3,325.09	0.15	-0.78	-0.42	-0.42	4.04	452 AED	1.34	13.59
Abu Dhabi (ADI)	9,733.50	-0.21	-1.60	-0.18	-0.18	14.67	1,435 AED	2.15	23.25
Bahrain (BAX)	1,875.14	-0.18	-0.42	-0.36	-0.36	4.33	19 BHD	1.71	11.45
MUSCAT SE INDEX	4,543.70	0.52	-0.30	0.34	0.34	10.03	5 OMR	0.94	13.25
SP GCC Comp LMC	192.39	0.36	-1.98	0.89	0.89	1.39			
SP UAE PRICE INDEX	137.96	-0.16	-1.97	-0.55	-0.55	-6.45			
Developed Markets									
MSCI World Index	2,367.69	-0.36	-4.47	-0.46	-0.46	-26.74			
U.K. (FTSE 100)	6,826.15	-0.86	-2.45	-0.98	-0.98	-7.56			
Japan (Topix)	1,869.00	-0.12	-2.78	1.80	1.80	-6.19			
Emerging Markets									
MSCI EM Index	865.34	0.08	-4.97	-1.19	-1.19	-29.76			
China (SSE Composite)	3,025.51	1.53	0.04	0.04	0.04	-16.88			
India (Sensex)	57,625.91	0.84	-1.02	0.35	0.35	-1.08			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,014.46	-0.44	-2.31	-1.28	-1.28	-0.41	45.08 KWD	2.25	21.34
Kuwait Premier Index	7,850.91	-0.55	-2.36	-1.24	-1.24	2.77	35.61 KWD	2.41	22.85
Kuwait Main Index	5,261.22	0.03	-2.13	-1.45	-1.45	-10.62	9.47 KWD	1.67	15.66
NIC 50	8,791.94	-0.55	-2.37	-1.25	-1.25	3.16	28.60 KWD	2.39	21.85
Kuwait Sector									
Banking	1,721.79	-0.45	-2.52	-1.23	-1.23	6.10	28.96 KWD	1.22	23.85
Telecom	1,143.98	-1.21	-3.16	-1.67	-1.67	5.01	3.51 KWD	0.80	12.68
Industrials	1,014.04	-0.37	-0.98	-0.25	-0.25	-11.17	3.58 KWD	0.76	10.81
Financial services	1,212.64	0.01	-2.44	-3.28	-3.28	-14.80	3.17 KWD	0.60	12.87
Real estate	1,189.93	-0.34	-1.91	-1.02	-1.02	-10.29	2.57 KWD	0.60	25.57
Basic materials	856.22	-1.28	-3.64	-5.01	-5.01	-16.45	0.76 KWD	1.31	9.30
Health care	459.73	0.00	0.00	0.00	0.00	-42.32	0.23 KWD	2.51	11.23
Consumer services	462.54	-0.14	-3.17	-1.03	-1.03	-36.73	0.72 KWD	0.91	10.10
Insurance	1,576.92	0.55	0.96	5.05	5.05	2.84	0.65 KWD	0.83	8.02
Consumer Disc	1,399.79	0.06	-0.35	1.05	1.05	4.73	0.14 KWD	0.91	18.95
Energy	1,041.99	1.05	-0.02	-2.39	-2.39	-27.04	0.22 KWD	0.76	11.46
Technology	539.08	-5.00	-6.20	-8.52	-8.52	-21.17	0.01 KWD	0.65	0.00
Utilities	502.63	-0.52	-1.04	-2.05	-2.05	-16.23	0.21 KWD	2.15	14.62



What Move the GCC markets

Oil Prices

Oil prices struggled to find their footing in early Asian trade on Thursday after a weakening global demand outlook depressed the market in the last session. U.S. crude futures fell 7 cents to trade at \$87.20 per barrel at 0012 GMT, while Brent crude futures fell 1 cent to trade at \$92.44 per barrel.

Kuwait Market

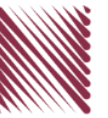
The market closed down today by – 0.44% at 7,014.46 value traded 38.3 million KD, Premier market value traded reached 32.1 million KD and closed at 7,850.91 down by – 0.55%.

KSA Market

The market closed up today by + 0.32% at 11,551.34.

DAILY MARKETS WRAP,

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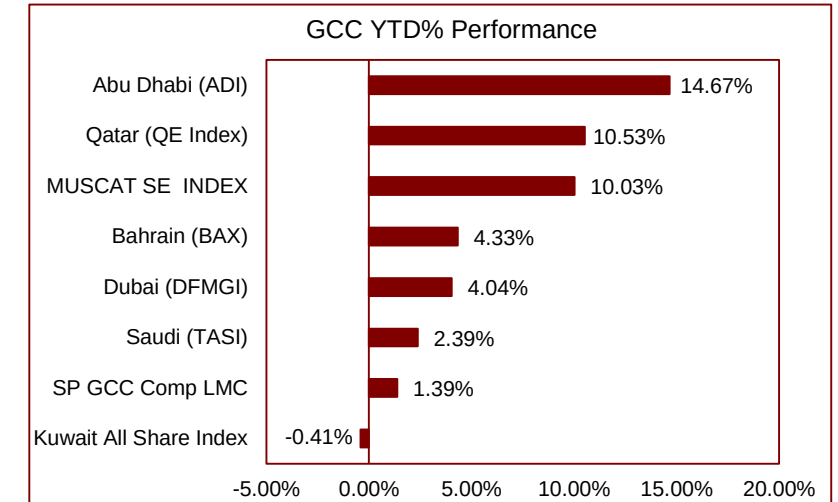
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.019	-0.39	-0.68	4.41	4.41	7.32	7.70 KWD	1.98	27.00
KFH	0.778	-1.02	-5.58	-7.49	-7.49	2.86	10.36 KWD	3.33	32.00
Zain	0.580	-1.19	-1.69	-0.85	-0.85	-2.52	2.51 KWD	2.11	12.71
BOUBYAN BANK	0.805	0.00	-0.37	5.23	5.23	13.00	3.01 KWD	3.25	34.00
Agility	0.671	-0.89	-0.89	0.45	0.45	-14.79	1.80 KWD	1.15	2.12
Saudi Arabia									
ARAMCO	35.70	0.00	-0.83	-0.42	-0.42	9.69	7,854.00 SAR	6.03	14.85
SABIC	91.20	-0.22	-3.70	2.70	2.70	-21.38	273.60 SAR	1.51	35.00
STC	37.80	0.00	-3.82	-3.94	-3.94	-15.93	189.00 SAR	2.63	16.54
AL-RAJHI BANK	82.30	0.49	-2.26	1.23	1.23	-7.14	329.20 SAR	4.02	22.36
NCB	62.40	1.79	-3.70	-1.11	-1.11	-3.11	279.43 SAR	1.72	15.57
United Arab Emirates									
ETISALAT.AD	23.66	-0.67	-1.09	1.28	1.28	-25.36	205.77 AED	4.37	21.98
FAB.AD	17.44	0.00	-3.11	-2.35	-2.35	-6.35	192.67 AED	1.73	12.97
EMIRATES NBD	13.00	-0.76	0.00	1.17	1.17	-4.06	82.12 AED	0.96	8.82
DB ISLAMIC BK	6.00	0.00	0.84	0.33	0.33	11.52	43.44 AED	1.10	9.07
EMAAR PROPERT	5.70	0.35	-4.36	-1.55	-1.55	16.56	46.62 AED	0.73	6.31
Qatar									
QNB	20.00	2.04	-2.44	0.50	0.50	-0.94	184.80 QAR	1.76	14.32
INDUSTRIES QAT	17.40	1.75	-1.36	2.96	2.96	12.33	105.31 QAR	2.71	10.54
QA ISLAMIC BK	24.80	-0.72	-1.74	0.40	0.40	35.30	58.62 QAR	2.32	16.37
MASRAF AL RAYA	4.05	0.70	-2.67	-1.70	-1.70	-12.72	37.68 QAR	1.58	20.26
MESAIEED PETRO	2.46	2.03	1.61	4.64	4.64	17.66	30.91 QAR	1.85	15.52
OMAN									
BANK MUSCAT	0.580	0.35	-1.36	1.05	1.05	25.83	2.18 OMR	1.02	8.33
OMANTEL	0.872	-1.80	0.00	-0.91	-0.91	15.96	0.65 OMR	1.13	7.69
BANK DHOFAR	0.150	3.45	2.74	5.63	5.63	19.05	0.45 QAR	0.64	14.93
NAT BANK OF OMAN	0.265	0.76	0.00	-1.85	-1.85	34.52	0.43 QAR	0.76	12.71
OMINVEST	0.336	0.00	0.00	1.20	1.20	9.80	0.22 QAR	0.74	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
28-Sept 22	23.67%	16.45%	0.06%	1.21%	0.37%	5.82%	17.76%	11.72%	5.66%	4.03%
5-Oct 22	23.66%	16.51%	0.06%	1.20%	0.37%	5.81%	17.77%	11.58%	5.65%	4.13%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.44 %The leading sector bottom performance indices today are Technology -5 % Basic materials -1.28 % Telecom -1.21 % respectively

KSA

Saudi Armco flat performance today 0 %, SABIC have negative performance today by -0.21 %. STC flat performance today 0 %, Al Rajhi Bank has a positive performance today by + 0.49 %.

U.A.E

ETISALAT .AD have negative performance today by -0.67 %, FAB.AD flat performance today 0 %.



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